

BOOKKEEPING

Financial Wellness Quiz

RATE THE FINANCIAL PAIN

POINTS BELOW WITH OUR **RED,**
YELLOW, GREEN RATING SCALE.

● RED: I need help in this area soon.

● YELLOW: Not working as well as I would like.

● GREEN: Succeeding!

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- Tracking income and expenses
 - Recording donations and grant money (if nonprofit)
 - Tax preparation
 - Managing incoming and outgoing invoices
 - Budget review
 - Tracking cash flow
 - Payroll management
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IF YOU ANSWERED **YELLOW** TO TWO OR MORE PAIN POINTS ABOVE,
WE'D LOVE TO CHAT WITH YOU ON POTENTIAL SOLUTIONS.

GET STARTED

<https://belaysolutions.com/get-started/>